

**GIC Presents: “Financial Interdependence in the World’s Post-Crisis Capital Markets”
2010 International Conference Series• Part II-China**

*“One Country, Two Systems: Impacts after the Financial Crisis, a dialogue in
China’s Emerging and Mature Financial Centers and Markets”*

Part II • Shanghai & Hong Kong, China: January 10-15, 2010

The Global Interdependence Center (GIC) is proud to announce a the second of this part conference series addressing critical issues regarding the challenges faced in relations and interdependence between China and the Unites States.

Shanghai, China – January 10-12, 2010

January 10th our partners at Fundan University will guide the Delegates on tour of Shanghai city followed by dinner.

January 11th will include a full day program coordinated in partnership with Fudan University located at 220 , Handan Road. This full day plenary session is open to the public and media. Conference agenda includes:

Opening Welcome and Comments

- Dr. Xiongwen Lu, Dean, Fudan University School of Management
- David Kotok, Delegation Chair, Global Interdependence Center

Session I: US Labor Market and China Employment: Interdependencies at Work

- John Silvia, Chief Economist, Wachovia/Wells Fargo (40 minutes)
Includes 10 minute audience Q/A.

Session II: Central Banker’s Discussion

- Jim Bullard, President, Federal Reserve Bank of St. Louis (20 minutes)
- Caleb Fundanga, Governor, Bank of Zambia “*Open Economies: FDI Flows and Economic Growth*” (20 minutes)
- Min Zhu, Deputy Governor, Peoples Bank of China (invited) (20 minutes)
- Shinobu Nakagawa, Associate Director-General of the International Department, Bank of Japan “*Long-term interest rate in Japan: Past and recent developments and its outlook*” (20 minutes)
- Representative from European Central Bank (invited) (20 minutes)

Moderator: Steve Liesman CNBC-USA (invited) (20 minute Q and A)

Lunch

Session III: Outlook on International Currencies

- Kathleen Stephansen, Managing Director, Chief Economist, Aladdin Capital Holdings LLC “*Outlook for the Euro*” (20 minutes)
- Dave Hale, Founder, Hale Advisors, LLC “*Outlook for the US Dollar*” (20 minutes)
- Kozo Koide, Chief Economist, Economic Research Group, DIAM Co. Ltd. (20 minutes)
“*Outlook for the Yen*”

Moderator: Gene Huang, Vice President & Chief Economist, FedEx (15 minute Q and A)

Break

Session IV: Investments

- Bin Hu, CEO, BNY Mellon Western Fund Management Company (20 minutes)
- Senior Official from the Shanghai Stock Exchange (20 minutes)

Moderator: Michael Drury, Chief Economist, McVean Trading & Investments (15 minute Q and A)

4:00PM - Concluding Remarks – Gene Huang, Vice President & Chief Economist, FedEx

January 12th will include GIC's trademark Private Roundtable Discussion sponsored by Wachovia/Wells Fargo. Taking place at the Shangri La Hotel – Pudan. 33 Fu Cheng Road, Pudong - Shanghai

8:30 am Meet-and-greet
9:00 am Light breakfast
9:30 am Discussion session
11:00 am Conclusion

Discussants will include:

- Caleb Fundanga, Governor, Bank of Zambia (confirmed)
- Jim Bullard, President, Federal Reserve Bank of St. Louis (confirmed)
- John Silvia, Chief Economist, Wachovia/Wells Fargo (confirmed)
- Hubert Fromlet, Linnaeus University and Jönköping International Business School (confirmed)
- Kathleen Stephansen, Managing Director, Chief Economist, Aladdin Capital Holdings LLC (confirmed)
- Gene Huang, Chief Economist of FedEx (confirmed)
- Tim Weckesser, President & CEO, Sino Consulting (confirmed)
- Steve Liesman CNBC-USA (invited)

Moderated by David Kotok, CIO of Cumberland Advisors

This intimate conversation is open only to members of the delegation and select guests. Conversations will be based on brief issues made by several qualified members of the delegation. The meetings are closed to the press and held under Chatham House Rule to encourage a candid and valuable dialogue.

January 13th Delegates travel to Hong Kong

Hong Kong, China – January 14-15, 2010

January 14th - GIC's Trademark Roundtable Discussion sponsored by Wachovia/Wells Fargo.

The discussion will be held at the Mandarin Oriental Hong Kong Hotel. 5 Connaught Road Central. Central Hong Kong

8:30 am Meet-and-greet
9:00 am Light breakfast
9:30 am Discussion session
11:00 am Conclusion

Discussants will include:

- Wensheng Peng, Managing Director, Head of China Research, Barclays Capital (confirmed)
- John Silvia, Chief Economist, Wachovia/Wells Fargo (confirmed)
- Kathleen Stephansen, Managing Director, Chief Economist, Aladdin Capital Holdings LLC (confirmed)
- Michael Drury, Economist, McVean Trading and Investments (confirmed)
- Steve Liesman CNBC-USA (invited)
- Hubert Fromlet, Linnaeus University and Jönköping International Business School (invited)

Moderated by David Kotok, CIO of Cumberland Advisors

This intimate conversation is open only to members of the delegation and select guests. Conversations will be based on brief issues made by 5-7 qualified members of the delegation. The meetings are closed to the press and held under Chatham House Rule to encourage a candid and valuable dialogue.

January 15, 2010 The Essence of Hong Kong Tour (4 hours)

Delegates will meet in hotel lobby at 1:30PM for a tour including Hong Kong's Central District, Dried Provisions Markets, Man Mo Temple and Victoria Peak.

[Conference Registration and Hotel accommodations available on our website.](#)

GIC Members: \$250 Non-Members \$350 (includes one year membership)

GIC would like to acknowledge our sponsors and partners of the 2010 Global Conference Series

